



Extended main economic indicators: most recent forecasts 2010-2013					
The table "Extended main economic indicators" summarizes the most recent shortterm forecasts (December-forecasts 2012, d.d. December 2012) of CPB Netherlands Bureau for Economic Policy Analysis. The appendices of Central Economic Plan (CEP) and Macro Economic Outlook (MEV) contain more variables en longer time series. The next shortterm forecasts will be published March/April 2013.					
		2010	2011	2012	2013
International items					
Relevant world trade volume	(%)	11,3	4,0	1/4	2 1/2
Import price goods	(%)	7,3	4,9	2 3/4	- 3/4
Export price competitors	(%)	7,9	6,3	2 3/4	- 1/2
Crude oil price (Brent, in \$ per barrel)	(\$)	79,5	111,3	112	112
Exchange rate (dollar per euro)	(\$)	1,33	1,39	1,29	1,30
Long-term interest rate	(level in %)	3,0	2,9	2,0	2,2
Demand and foreign trade (volume)					
Gross domestic product (GDP, economic growth)	(%)	1,6	1,0	-1	- 1/2
Value gross domestic product (GDP)	(bln euro)	588,7	602,0	604	609
Private consumption	(%)	0,3	-1,0	-1 1/2	-1 1/2
Public demand	(%)	0,3	-0,6	-1	- 1/4
Gross fixed investment, private non-residential	(%)	-5,2	10,2	-3 1/4	-3
Exports of goods (non-energy)	(%)	13,5	4,3	2 1/2	3
of which domestically produced	(%)	9,7	3,8	-1 3/4	1 3/4
re-exports	(%)	17,0	4,7	6 1/4	4
Imports of goods	(%)	12,2	4,1	2	1 3/4
Prices, wages and purchasing power					
Export price goods (excluding energy)	(%)	4,3	1,4	1/4	-1
Price competitiveness	(%)	2,3	0,8	2 1/2	1
Consumer prices (CPI)	(%)	1,3	2,3	2 1/2	2 3/4
Consumer prices (harmonised, HICP)	(%)	0,9	2,5	2 3/4	2 3/4
Price of gross domestic product	(%)	1,1	1,2	1 1/4	1 1/2
Price of national expenditure	(%)	1,2	0,8	2	2
Contractual wages market sector	(%)	1,0	1,4	1 3/4	2
Compensation per full-time employee market sector	(%)	1,7	2,1	3 1/4	2 1/2
Gross wage Jones family	(euro)	32500	33000	33000	33000
Purchasing power (Jones, one-income household)	(%)	-1,2	-1,2	-2	-2
Purchasing power (median, all households)	(%)	-0,5	-0,9	-2	-1 1/4
Labour market (international definition of labour force, unless stated differently)					
Population	(1000's of pers.)	16615	16693	16755	16820
Labour force (15-74)	(1000's of pers.)	8748	8746	8880	8935
Employed labour force (15-74)	(1000's of pers.)	8358	8357	8410	8410
Unemployment (15-74)	(1000's of pers.)	390	389	470	525
Employed persons (15-74)	(%)	-0,4	0,7	- 1/4	- 1/2
Labour force (15-74)	(%)	-0,3	0,0	1 1/2	3/4
Employed labour force (15-74)	(%)	-1,0	0,0	3/4	0
Unemployment rate	(%)	4,5	4,4	5 1/4	6
Idem, national definition	(%)	5,4	5,4	6 1/2	7 1/4

Continuation of extended main economic indicators December-forecasts 2012: most recent forecasts 2010-2013					
		2010	2011	2012	2013
Market sector					
Production	(%)	1,1	1,4	-2	- 1/2
Labour productivity	(%)	2,9	1,0	-1 1/2	1
Employment (labour years)	(%)	-1,8	0,4	- 1/2	-1 1/2
Price gross value added	(%)	2,0	0,3	1 1/4	- 1/4
Real labour costs	(%)	-0,3	1,8	2	2 3/4
Labour share in enterprise income	(level in %)	78,7	78,7	81 3/4	83 1/4
General government					
General government financial balance	(% of GDP)	-5,1	-4,5	-3,8	-3,3
Gross debt general government	(% of GDP)	63,1	65,5	71,0	72,9
Taxes and social security contributions	(% of GDP)	38,8	38,4	38,9	40,1

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For other main economic indicators and background information look at <http://www.cpb.nl>