Centraal Planbureau | economische beleidsanalyse

Analyse coalitieakkoord

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Briefing Tweede Kamer, 11 januari 2022

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Inhoud

- Wat en hoe?
- Budgettaire effecten
- Economische effecten 2022-2025
- Effecten op lange termijn

Wat en hoe

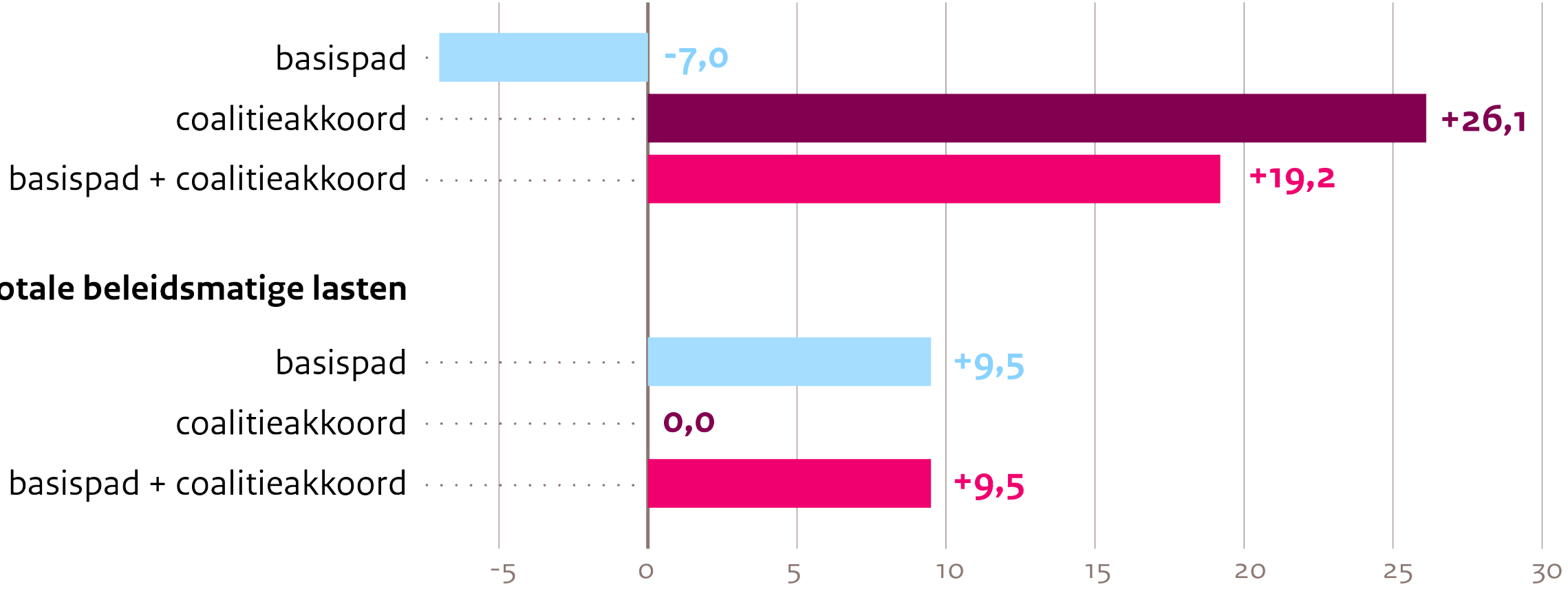
- Budgettaire bijlage (≠ tekst coalitieakkoord)
- Budgettaire en economische effecten, geen brede welvaart
- Basispad: Prinsjesdag + besluitvorming sindsdien
  - Uitzondering: koopkracht
- Aannames waar nodig
  - Enkele zorgbesparingen niet gehonoreerd
- Geen beoordeling haalbaarheid
  - Wel onderuitputting op defensie en infra

Budgettaire effecten

2022-2025

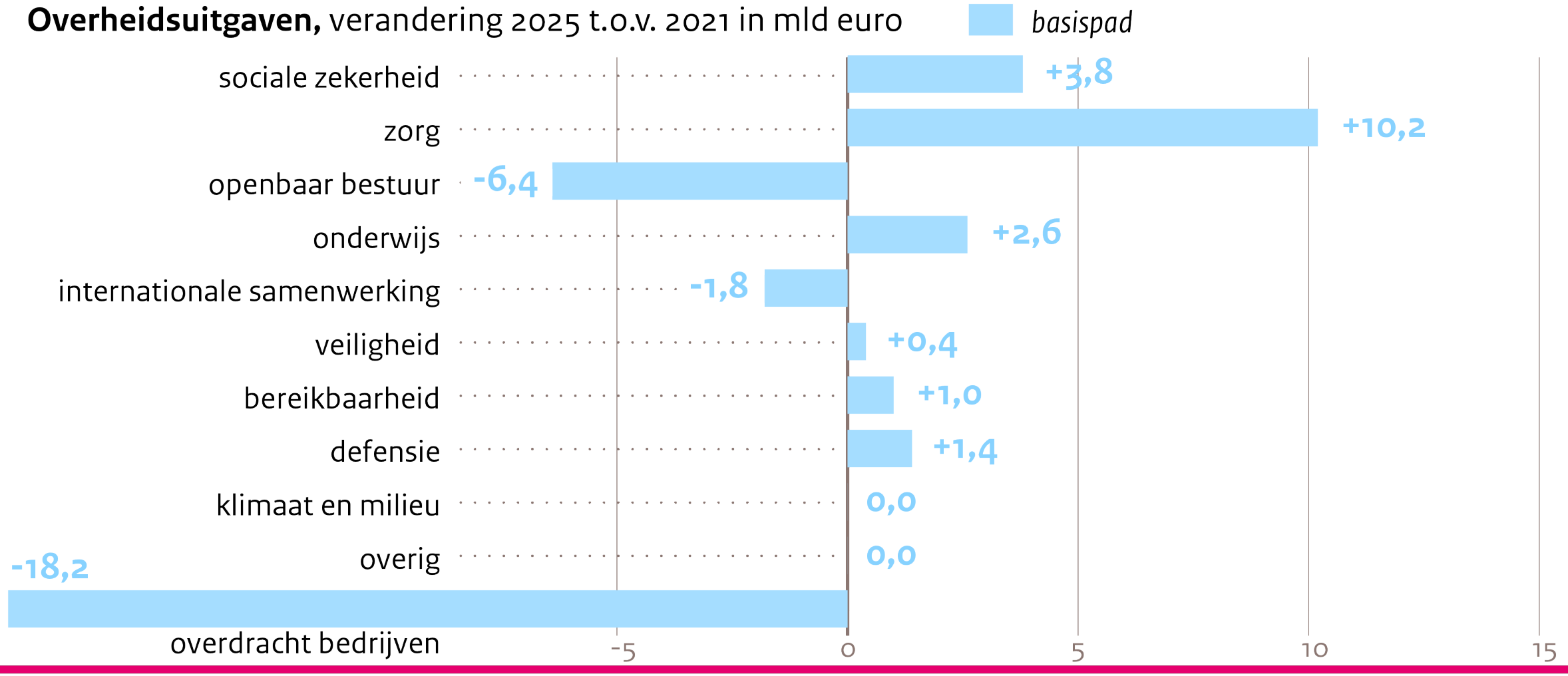
Meer uitgaven, aan lastenkant verandert weinig

Totale overheidsuitgaven, verandering 2025 ten opzichte van 2021, in mld euro (prijzen 2021)



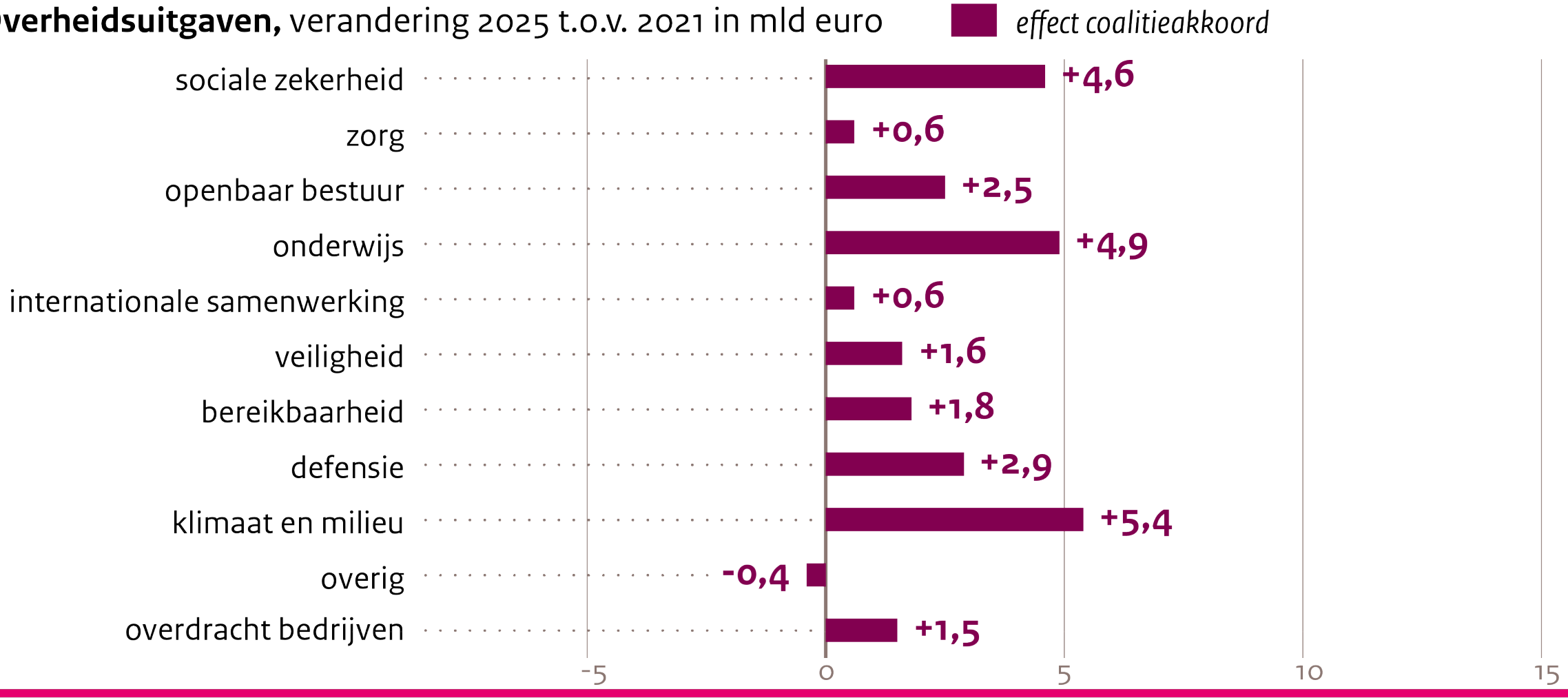
Uitgaven: basispad

Overheidsuitgaven, verandering 2025 t.o.v. 2021 in mld euro



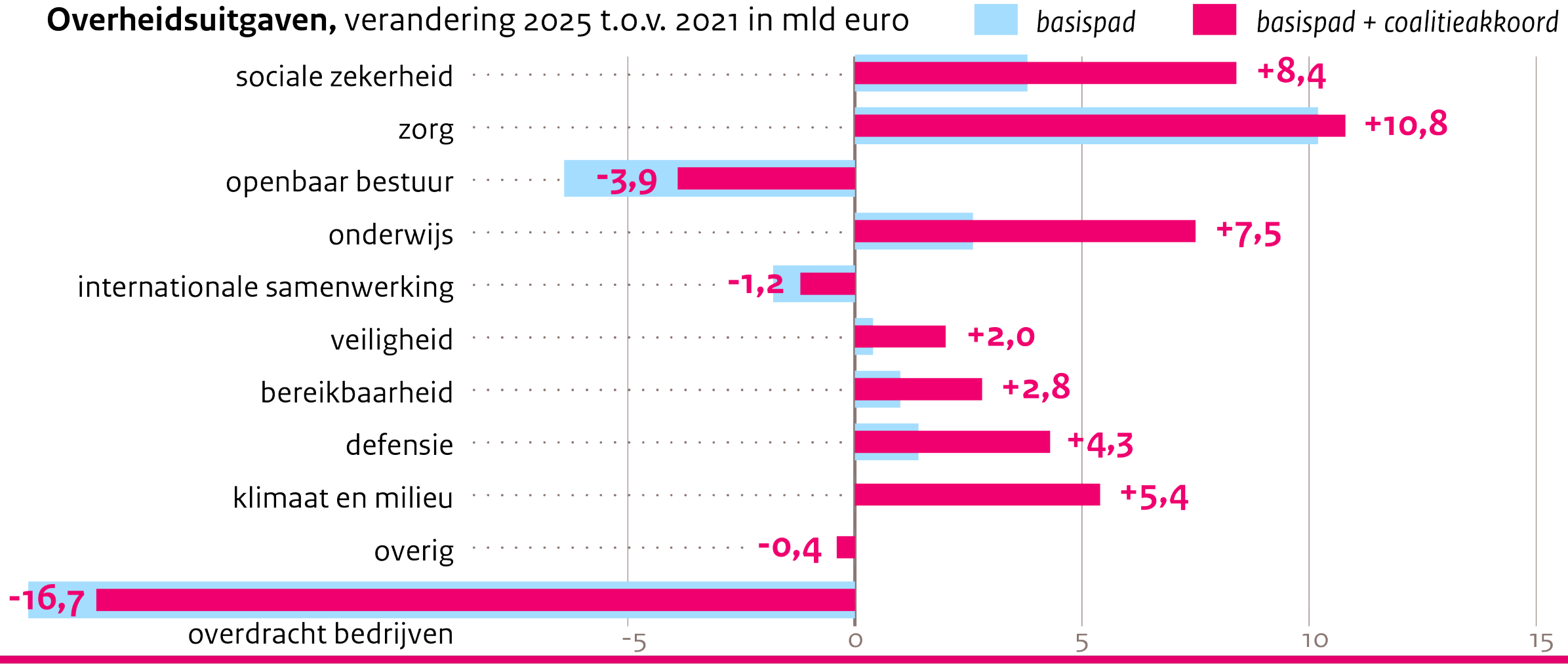
Uitgaven: effect coalitieakkoord

Overheidsuitgaven, verandering 2025 t.o.v. 2021 in mld euro



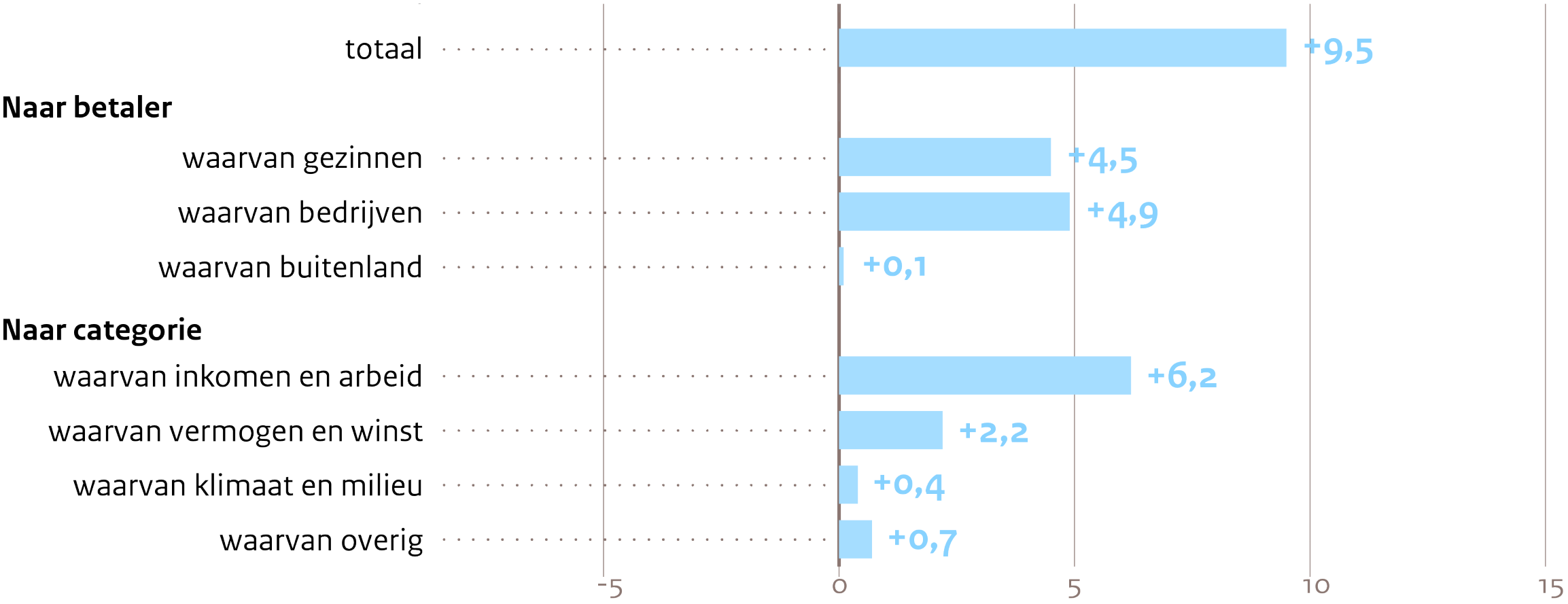
Uitgaven: totaaleffect

Overheidsuitgaven, verandering 2025 t.o.v. 2021 in mld euro



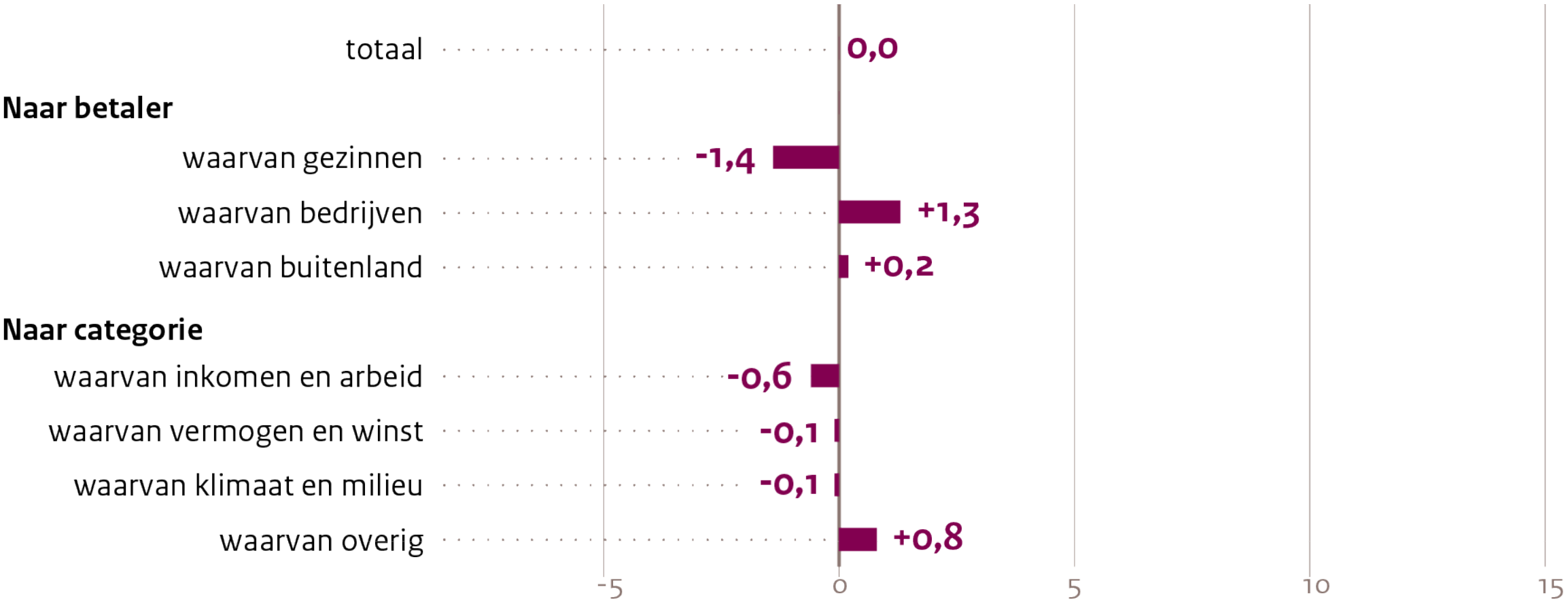
Lasten: basispad

Beleidsmatige lasten, verandering 2025 t.o.v. 2021 in mld euro



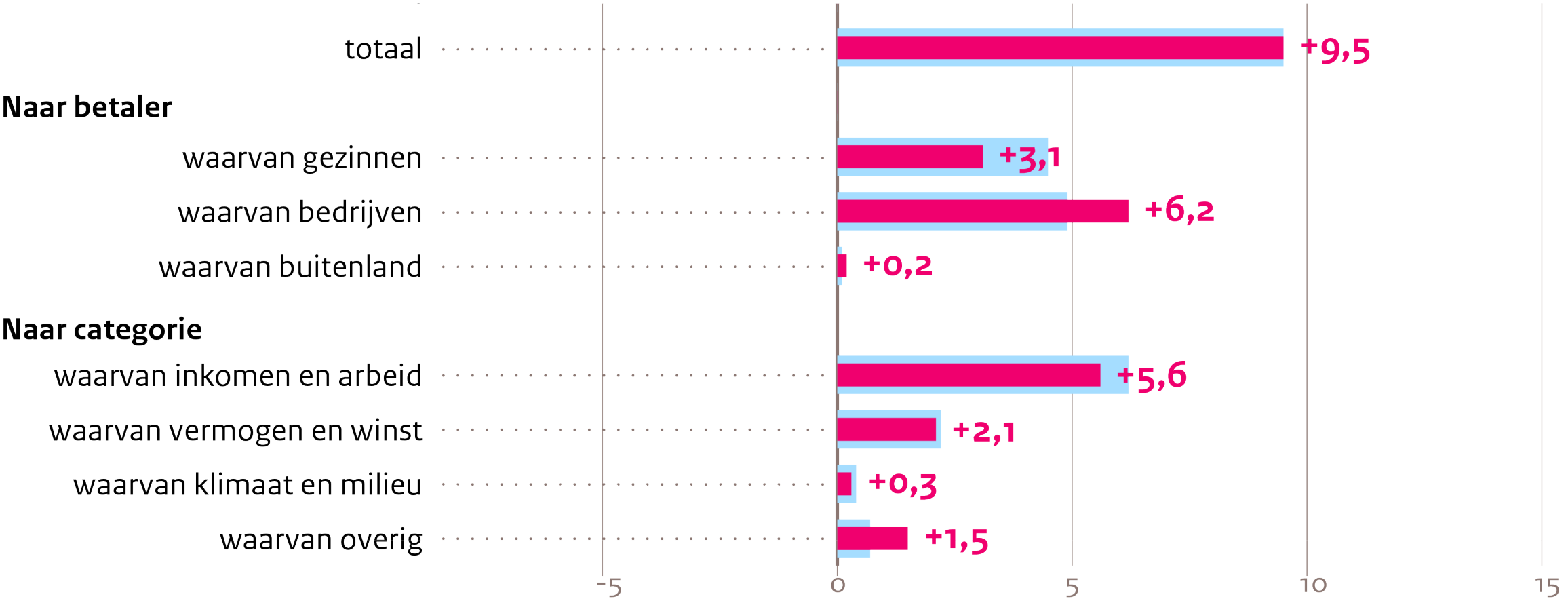
Lasten: effect coalitieakkoord

Beleidsmatige lasten, verandering 2025 t.o.v. 2021 in mld euro



Lasten: totaaleffect

Beleidsmatige lasten, verandering 2025 t.o.v. 2021 in mld euro

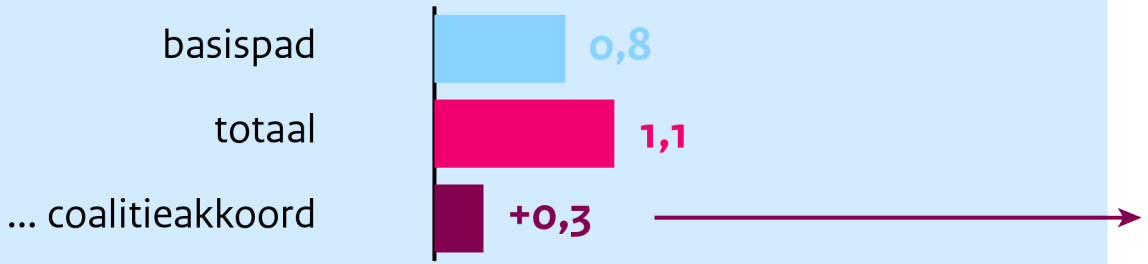


Economische effecten

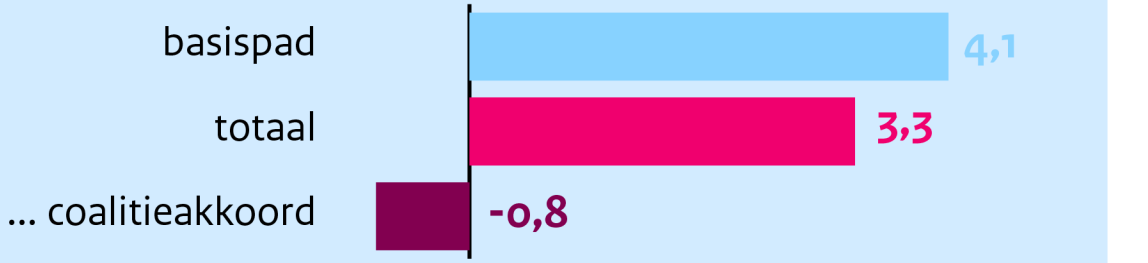
2022-2025

Werkgelegenheid overheid stijgt sterk

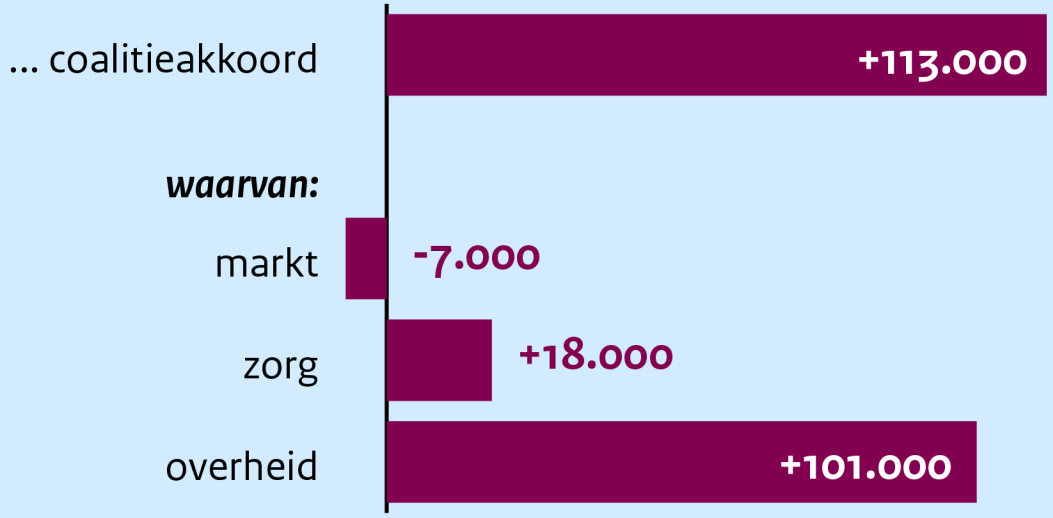
Werkgelegenheid in uren *gemiddelde verandering p.j. in %*



Werkloosheid *niveau 2025 in % beroepsbevolking*

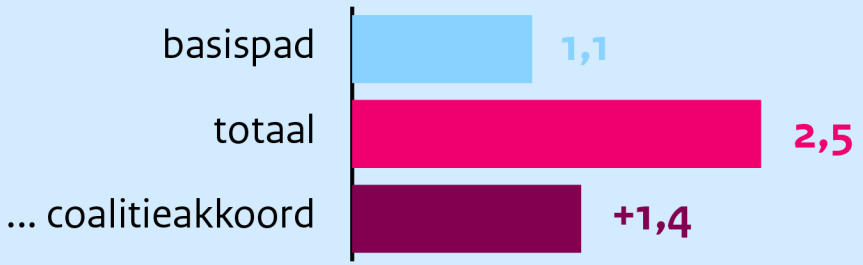


Werkgelegenheid in personen
verandering niveau in 2025 t.o.v. basispad

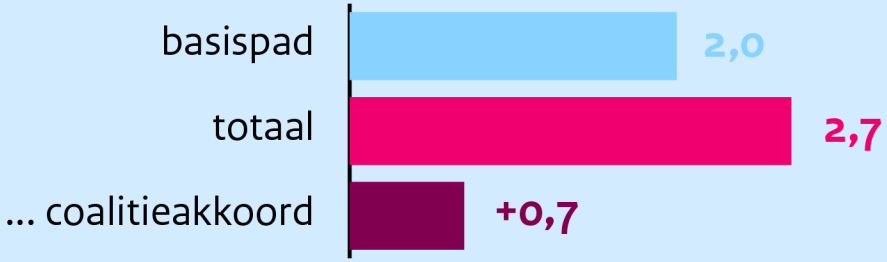


Overheidsbestedingen geven impuls

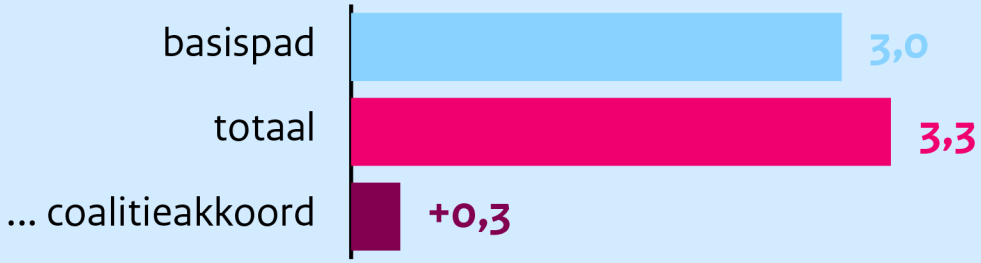
Overheidsbestedingen *gemiddelde verandering p.j. in %*



Investeringen bedrijven *gemiddelde verandering p.j. in %*

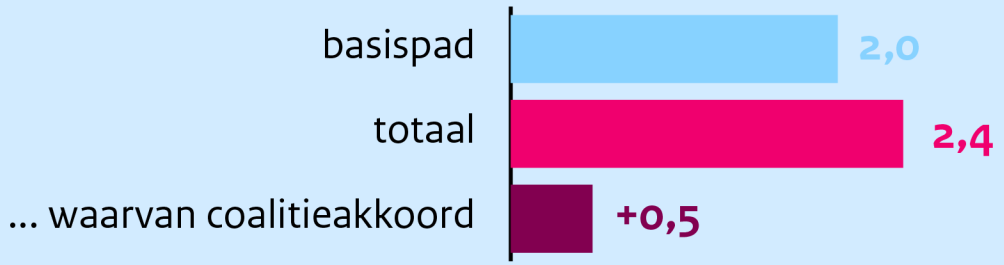


Consumptie huishoudens *gemiddelde verandering p.j. in %*

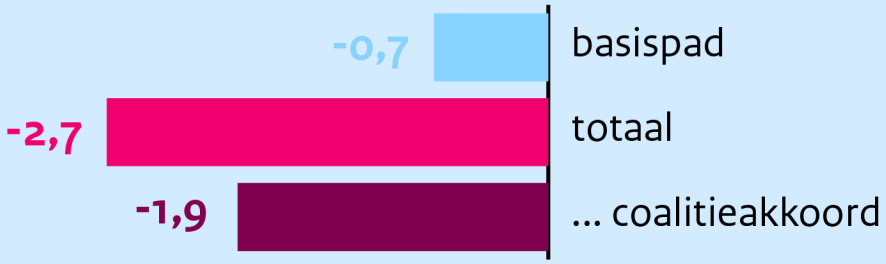


Hogere groei, groter tekort

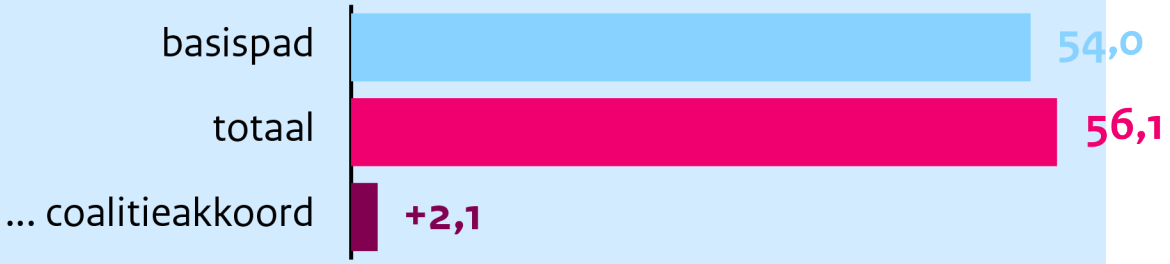
Economische groei *gemiddelde verandering per jaar in %*



EMU-saldo *verandering niveau 2025 in % bbp*

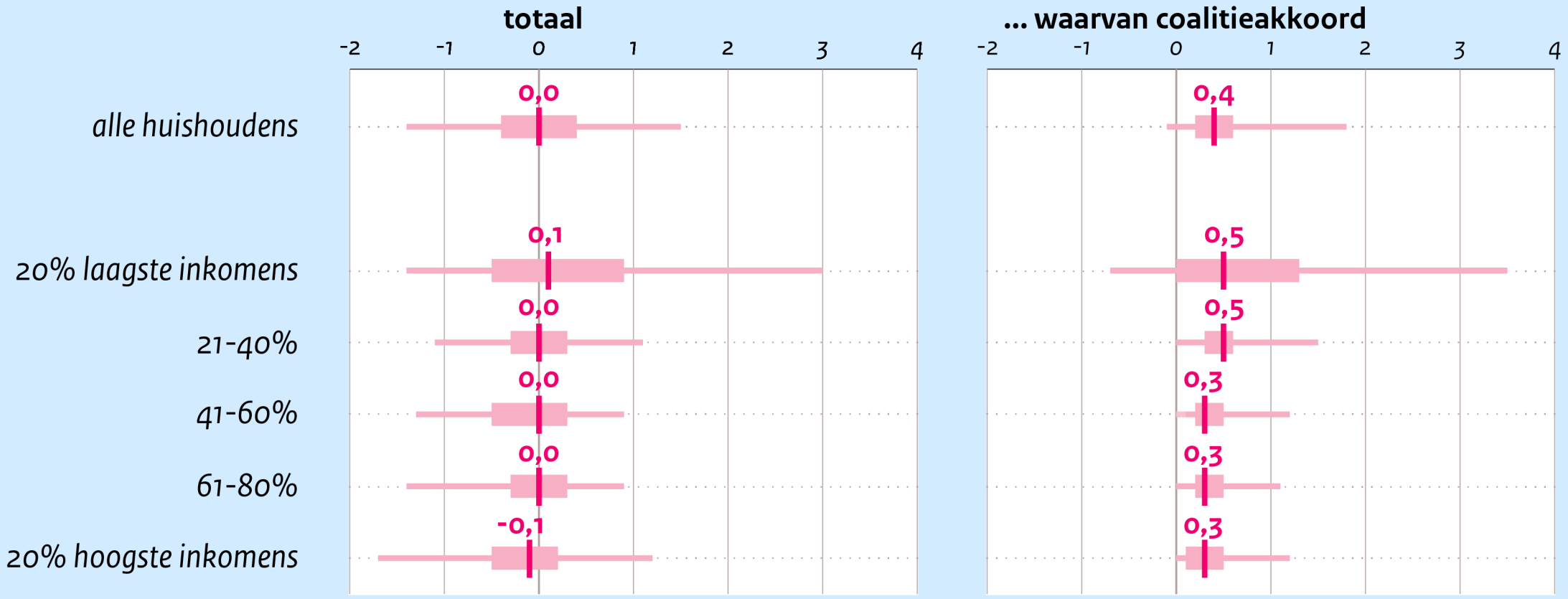


EMU-schuld *niveau 2025 in % bbp*



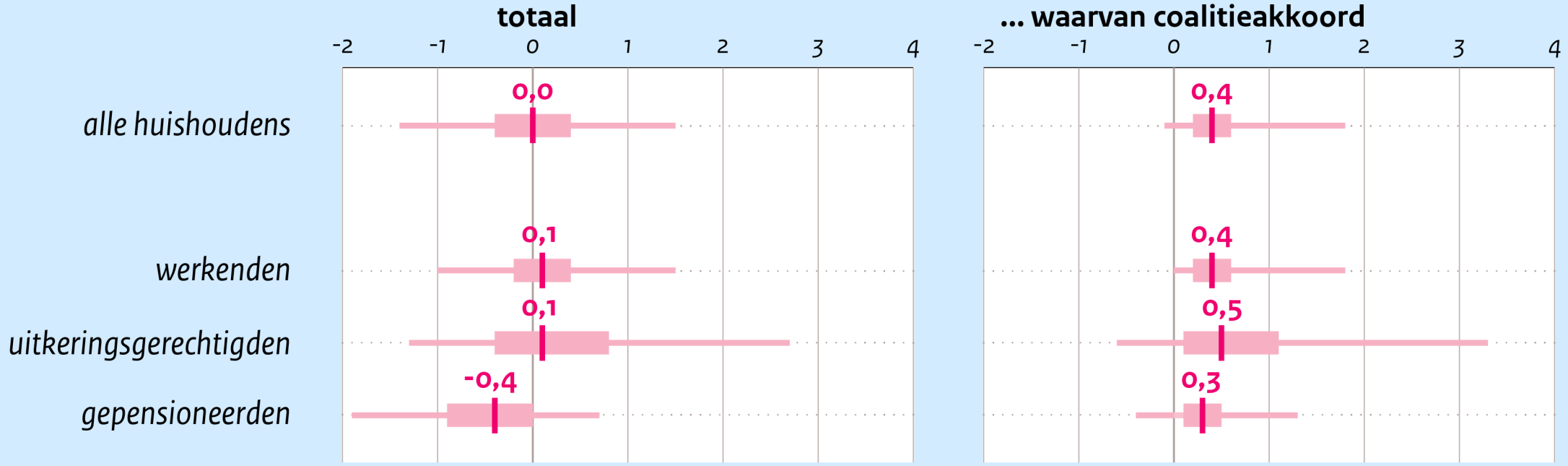
Koopkracht blijft per saldo gelijk

Statische koopkracht *gemiddelde verandering per jaar in % 2022-2025*



Koopkracht voor verschillende groepen

Statische koopkracht *gemiddelde verandering per jaar in % 2022-2025*



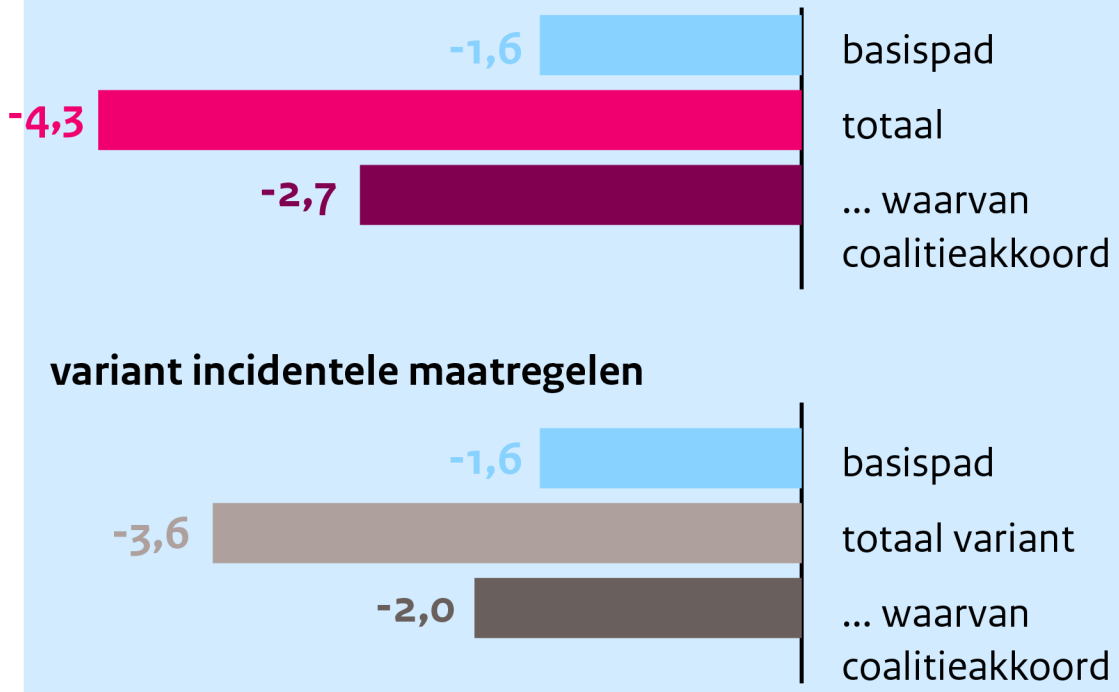
Lange termijn

Fondsen en andere incidentele maatregelen

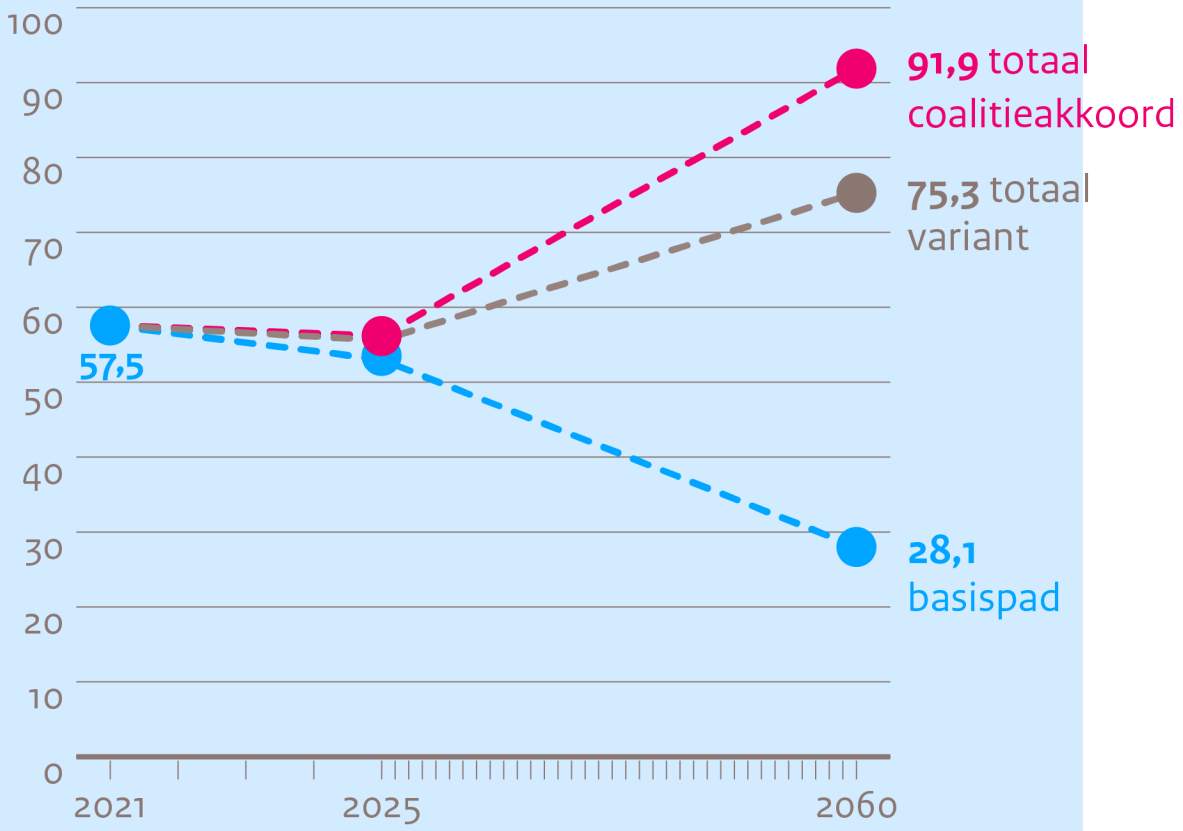
- Veel incidenteel beleid
- Soms logisch / plausibel (compensatie leenstelsel, beekdalen Limburg)
- Soms minder evident (leven lang ontwikkelen, volksziekten)
- CPB-aanname: structureel, tenzij naar de aard incidenteel, dus:
  - Stikstoffonds: in overeenstemming met doelstelling → incidenteel
  - Klimaatfonds: middelen tot 2030, doelstelling 2050 → structureel
- Variant: volgens intenties coalitieakkoord

Financiële lasten voor toekomstige generaties

Houdbaarheid *in % bbp*

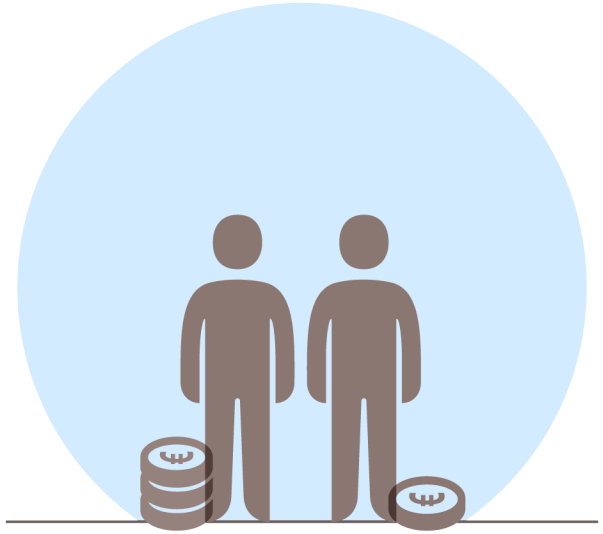


Schuldprojectie *niveau 2060 in % bbp, schematisch*



Overige langetermijneffecten

structurele werkgelegenheid



inkomensongelijkheid

brede welvaart

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